



South Devon Railway Limited, offer to purchase community shares

Amendment to the Terms and Conditions of the Offer

The Trustees of South Devon Railway Limited have agreed to extend the closing date for applications to 30th November. In consequence, the following changes are made to the “Offer Document” and the “Business Plan 2023” and Beyond:

Offer Document

Page 4 Third paragraph is changed to “**Closing Date: 30th November 2024**” and the rest of this paragraph is deleted.

Page 5 Heading “Period of Offer...” is now “12 months from opening” and the following text up to “...thereafter.” is deleted.

Page 31 Sixth paragraph is changed to “Closing Date: 30th November 2024.” and the rest of the paragraph is deleted.

Business Plan

Page 10 clause 2.1 third sentence is amended to read “It is planned to run for 12 months from 1st December 2023 until 30th November 2024” and the rest of the sentence is deleted.

Vernon Coon

Vernon Coon
Company Secretary
South Devon Railway Limited
1st May 2024

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